



Jerini AG

Berlin

Errata

to the Offering Circular dated October 21, 2005

The Offering Circular of Jerini AG dated October 21, 2005 is hereby corrected as follows:

In the Chapter "The Offering — Lock-up Agreement with the Company" on page 29, the last sentence is deleted and replaced with the following sentence (the correction is marked in bold):

"The foregoing limitations will not apply to (i) the issuance of shares or options for shares in Jerini AG to the directors and employees or associated companies in connection with our existing stock option programs out of the authorized capital; or (ii) the issuance of shares of up to 10% of our share capital to a strategic partner for the commercialization of Icatibant in the United States provided that the shares will be issued at a price equal to the higher of the market price and the Offer Price **and that such partner agrees to a lock-up for a period of no less than six months.**"

Berlin, October 26, 2005

Jerini Aktiengesellschaft